

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

TRACK RECORD MERCHANT BANKER AJCON GLOBAL SERVICES LIMITED

B. For Debt Issues

Name of the issue: Nil

- | | |
|---|----------------------|
| 1 Type of issue | NA |
| 2 Issue size (Rs crore) | NA |
| 3 Rating of instrument alongwith name of the rating agency
(i) as disclosed in the offer document
(ii) at the end of 1st FY
(iii) at the end of 2nd FY
(iv) at the end of 3rd FY | NA
NA
NA
NA |
| 4 Whether the security created is adequate to ensure 100% asset cover for the debt securities
(See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008) | NA |
| 5 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | NA |
| 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities) | NA |

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations			
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

- | | |
|---|----|
| 7 Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)
(i) at the end of 1st FY
(ii) at the end of 2nd FY
(iii) at the end of 3rd FY | NA |
| 8 Change, if any, in directors of issuer from the disclosures in the offer document
(i) at the end of 1st FY
(ii) at the end of 2nd FY
(iii) at the end of 3rd FY | NA |
| 9 Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)
(i) as disclosed in the offer document
(ii) Actual utilization | NA |

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(iii) Reasons for deviation, if any

10 ***Delay or default in payment of interest/
principal amount***

NA

See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of

(i) Disclosures in the offer document on terms of issue

(ii) Delay in payment from the due date

(iii) Reasons for delay/ non-payment, if any

11 ***Any other material information***

NA